#### United States Bankruptcy Court Eastern District of Virginia

Richmond Division 701 East Broad Street Richmond, VA 23219

> Case Number 20–33113–KRH Chapter 11 Judge Kevin R. Huennekens

In re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address): Retail Group, Inc., et al.

Retail Group, Inc., et al. 933 MacArthur Boulevard Mahwah, NJ 07430

Last four digits of Social-Security or Individual Taxpayer-Identification (ITIN) No(s).,(if any):

Debtor: NA

Employer Tax–Identification (EIN) No(s).(if any):

Debtor: <u>30-0641353</u>

# NOTICE OF FILING OF TRANSCRIPT AND OF DEADLINES RELATED TO RESTRICTION AND REDACTION

A transcript was filed on May 17, 2021 in the above–referenced case, event text as shown below:

Transcript filed Re: Hearing Held 5/13/2021, Remote electronic access to the transcript is restricted until 08/16/2021. The transcript may be viewed at the Bankruptcy Court Clerk's Office. [For information about how to contact the transcriber, call the Clerk's Office] or [Contact the Court Reporter/Transcriber eScribers, Telephone number 973–406–2250.] [Transcript Purchased by Elizabeth Rice.] (RE: related document(s) [2146] Hearing continued; Appearance(s): John Luze for Debtor (Re: related document(s)2090 Motion to Compel filed by Retail Group, Inc., et al.) Hearing scheduled for 6/17/2021 at 11:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia., [2147] Hearing held; Matter Taken Under Advisement. Appearance(s): John Luze for Debtor; Kathryn Montgomery for Office of the US Trustee; Andrew Behlmann for Joel Patterson and Michaella Corporation; Bradford Sandler for GUC Trust (Re: related document(s)1962 Motion to Stay filed by John P. Fitzgerald, III), [2148] As to claims filed by John Gallin & Son, Inc., hearing held and continued; objection sustained as set out in open court. Plan Administrator's Exhibits A – E, Entry #2125 Admitted; John Gallin & Son, Inc.'s Exhibits 1 – 6, Entry #2072 Admitted. Declaration of CHRISTOPHER GALLIN, Entry #2072 Admitted. Appearance(s): Olya Antle for Jackson Square Advisors LLC, in its capacity as the Plan Administrator; Eric Sleeper for John Gallin & Sons, Inc.; Shirley Cho for GUC Trust (Re: related document(s)1752 Objection to Claim filed by Retail Group, Inc., et al., 1914 Objection to Claim filed by Jackson Square Advisors LLC, in its capacity as the Plan Administrator, 1915 Objection to Claim filed by Jackson Square Advisors LLC, in its capacity as the Plan Administrator) Hearing scheduled for 6/17/2021 at 11:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia., [2149] Hearing held; Moot. Appearance(s): Olya Antle for Jackson Square Advisors LLC, in its capacity as the Plan Administrator; Eric Sleeper for John Gallin & Sons, Inc. (Re: related document(s)2072 Response filed by John Gallin & Son, Inc.)). Notice of Intent to Request Redaction Deadline Due By 05/24/2021. Redaction Request Due By 06/7/2021. Redacted Transcript Submission Due By 06/17/2021. Transcript access will be restricted through 08/16/2021. (Gottlieb, Jason)

The parties have [until <u>May 24, 2021</u>] [seven (7) calendar days from the date of filing of the transcript] to file with the court a *Notice of Intent to Request Redaction* of this transcript. The deadline for filing a *request for redaction* is [June 7, 2021] [21 days from the date of filing of the transcript].

If a request for redaction is filed, the redacted transcript is due [June 17, 2021] [31 days from the date of filing of the transcript].

If no such notice is filed, the transcript may be made available for remote electronic access upon expiration of the restriction period, which is [August 16, 2021] [90 calendar days from the date of filing of the transcript] unless extended by court order.

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To review the transcript for redaction purposes, you may purchase a copy from the transcriber or you may view the document at the clerk's office public terminal.

William C. Redden Clerk, United States Bankruptcy Court

Date: May 17, 2021

[ntctranredact.jsp 3/2009]

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United States Bankruptcy Court Eastern District of Virginia

In re: Case No. 20-33113-KRH

Retail Group, Inc., et al.

Chapter 11

Debtor

#### CERTIFICATE OF NOTICE

District/off: 0422-7 User: ramirez-l Page 1 of 32
Date Rcvd: May 17, 2021 Form ID: redacttr Total Noticed: 6

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 19, 2021:

Recipi ID Recipient Name and Address

- + ANDREW BEHLMANN, ESQ., LOWENSTEIN SANDLER LLP, One Lowenstein Drive, Roseland, NJ 07068-1791
- $+ \quad BRADFORD\ J.\ SANDLER, ESQ., 919\ North\ Market\ Street, 17th\ Flr,\ Wilmington,\ DE\ 19801-3023$
- + ERIC W. SLEEPER, ESQ, BARTON LLP, 711 Third Avenue, 14th Flr, New York, NY 10017-9202
- $+ \quad JOHN~R.~LUZE,~ESQ.,~KIRKLAND~\&~ELLIS~LLP,~601~Lexington~Avenue,~New~York,~NY~10022-4643$
- + KATHRYN R. MONTGOMERY, UST, 600 East Main Street, Richmond, VA 23219-2416
- + SHIRLEY S. CHO, ESQ., 10100 Santa Monica Boulevard 13th flr, Los Angeles, CA 90067-4003

TOTAL: 6

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

#### BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

#### NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 19, 2021 Signature: /s/Joseph Speetjens

### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 17, 2021 at the address(es) listed below:

Name Email Address

Aaron Jefferson Cheatham

on behalf of Creditor LRC Mentor Investors LLC acheatham@fandpnet.com

Alexander Richard Green

on behalf of Creditor PSLP LLC agreen@clarkhill.com sdeeby@clarkhill.com

Alyson M Fiedler

on behalf of Creditor Four Stories LLC Alyson.fiedler@icemiller.com,

john.acquaviva@icemiller.com;michael.ott@icemiller.com

Andrew Justin Narod

on behalf of Creditor Nashville West LLC anarod@bradley.com

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Andrew Lynch Cole

on behalf of Creditor Delco Plaza I L.P. acole@coleschotz.com, pratkowiak@coleschotz.com

Andrew Lynch Cole

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Andrew S. Conway

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Aryeh E. Stein

on behalf of Creditor Woodhaven Commons LLC astein@meridianlawfirm.com aryehsteinecf@gmail.com

Augustus C. Epps, Jr.

on behalf of Creditor The Taubman Company LLC aepps@williamsmullen.com,

avaughn@williamsmullen.com;sbeaulieu@williamsmullen.com

Augustus C. Epps, Jr.

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Bennett Thomas Willoughby Eastham

on behalf of Creditor Wendy L. Hufford beastham@williamsmullen.com

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Bradley D. Jones

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Marse.Hammond@ofplaw.com;brad.jones2020@ecf.pacerpro.com

Bradshaw Rost

on behalf of Creditor JBG/Woodbridge Retail LLC BRost@tspclaw.com

Bradshaw Rost

on behalf of Creditor RD-Tulsa Hills L.P BRost@tspclaw.com

Bradshaw Rost

on behalf of Creditor High Pointe Commons Holding LP BRost@tspclaw.com

Bradshaw Rost

on behalf of Creditor CH Realty VII/R Nova Promendade BRost@tspclaw.com

Bradshaw Rost

on behalf of Creditor CH Realty VII R Shreveport Bellemead LLC BRost@tspclaw.com

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Brian M Muchinsky

on behalf of Creditor Bellevue Square Merchants' Association bmuchinsky@noldmuchlaw.com

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Brian William Bisignani

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Brittany Berlauk Falabella

on behalf of Creditor Committee Official Committee of Unsecured Creditors bfalabella@hirschlerlaw.com

rhenderson@hirschlerlaw.com

Cameron Reynolds Argetsinger

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Desc

District/off: 0422-7 User: ramirez-l Date Rcvd: May 17, 2021 Total Noticed: 6 Form ID: redacttr on behalf of Creditor Turnberry Associates cargetsinger@kelleydrye.com KDWBankruptcyDepartment@kelleydrye.com Cameron Reynolds Argetsinger on behalf of Creditor Shopcore Properties LP cargetsinger@kelleydrye.com, KDWBankruptcyDepartment@kelleydrye.com Cameron Reynolds Argetsinger on behalf of Creditor Hines REIT cargetsinger@kelleydrye.com KDWBankruptcyDepartment@kelleydrye.com Cameron Reynolds Argetsinger on behalf of Creditor Benderson Development Company LLC cargetsinger@kelleydrye.com, KDWBankruptcyDepartment@kelleydrye.com Cameron Reynolds Argetsinger on behalf of Creditor Brookfield Properties Retail Inc. cargetsinger@kelleydrye.com, KDWBankruptcyDepartment@kelleydrye.com Cameron Reynolds Argetsinger

Cameron Reynolds Argetsinger on behalf of Creditor QIC Properties Inc. cargetsinger@kelleydrye.com, KDWBankruptcyDepartment@kelleydrye.com Cameron Reynolds Argetsinger

on behalf of Creditor Coro North Point LLC cargetsinger@kelleydrye.com, KDWBankruptcyDepartment@kelleydrye.com

on behalf of Creditor Jones Lang LaSalle Americas Inc. cargetsinger@kelleydrye.com, KDWBankruptcyDepartment@kelleydrye.com Cameron Reynolds Argetsinger

on behalf of Creditor Newmark Merrill Companies LLC cargetsinger@kelleydrye.com, KDWBankruptcyDepartment@kelleydrye.com Cameron Reynolds Argetsinger

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Cameron Reynolds Argetsinger on behalf of Creditor Teachers Insurance and Annuity Association of America cargetsinger@kelleydrye.com KDWBankruptcyDepartment@kelleydrye.com

Catherine Schlomann Robertson on behalf of Creditor Bohannon Development Company crobertson@pahl-mccay.com

Celine E. de la Foscade-Condon on behalf of Creditor Massachusetts Department of Revenue delafoscac@dor.state.ma.us

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Christopher Barrett Bowman on behalf of Creditor Central Park Retail LLC cbowman@bregmanlaw.com, kristy@bregmanlaw.com

Christopher Barrett Bowman on behalf of Creditor Union Investment Real Estate GmbH cbowman@bregmanlaw.com kristy@bregmanlaw.com

Christopher L. Perkins on behalf of Creditor SITE Centers Corp. cperkins@eckertseamans.com

Christopher L. Perkins on behalf of Creditor Regency Centers LP cperkins@eckertseamans.com

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Christopher L. Perkins on behalf of Creditor Pyramid Management Group LLC cperkins@eckertseamans.com

Christopher L. Perkins on behalf of Creditor Grand Plaza LLC cperkins@eckertseamans.com

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Christopher L. Perkins

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Christopher L. Perkins

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Christopher L. Perkins

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Desc

on behalf of Debtor Charming Shoppes Receivables Corp. cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Tween Brands Agency Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor AnnCo Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor CSGC Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Ascena Retail Holdings Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Tween Brands Investment LLC cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor C.S.F. Corp. cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Crosstown Traders Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Lane Bryant Outlet 4106 Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor AnnTaylor of Puerto Rico Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor ANN Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Catalog Receivables LLC cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor AnnTaylor Retail Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Catherines #5124 Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Tween Brands Marketing Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Retail Group Inc., et al. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor 933 Inspiration LLC cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor DBI Holdings Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Fashion Service LLC cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Fashion Service Fulfillment Corporation cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Chestnut Acquisition Sub Inc. cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Charming Shoppes Street Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Charming Shoppes Seller Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor ANN Card Services Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Catherines Stores Corporation cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Worldwide Retail Holdings Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Catherines #5147 Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor AnnTaylor Distribution Services Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com

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District/off: 0422-7

Cullen Drescher Speckhart

Cullen Drescher Speckhart

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Date Rcvd: May 17, 2021 Form ID: redacttr Cullen Drescher Speckhart on behalf of Debtor Spirit of America Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor ASNA Value Fashion LLC cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor PSTM Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Lane Bryant Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor AnnTaylor Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Charming Sales Co. One Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Charming Sales Co. Three Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Sonsi Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Lane Bryant #6243 Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor GC Fulfillment LLC cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Too GC LLC cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Tween Brands Direct Services Inc. cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Lane Bryant Purchasing Corp. cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Ascena Trade Services LLC cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Charming Sales Co. Two Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Tween Brands Service Co. cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor CSI Industries Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Charming Shoppes of Delaware Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Charming Shoppes Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor BackingBrands Solutions LLC cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor CCTM Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Winks Lane Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Fashion Apparel Sourcing LLC cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor DBX Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Tween Brands Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com Cullen Drescher Speckhart on behalf of Debtor Catalog Seller LLC cspeckhart@cooley.com efiling-notice@ecf.pacerpro.com

on behalf of Debtor ASNA Plus Fashion Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com

on behalf of Other Professional Jackson Square Advisors LLC in its capacity as the Plan Administrator cspeckhart@cooley.com,

User: ramirez-l

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David M. Blau

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David M. Blau

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David M. Blau

on behalf of Creditor Vestar QCM LLC dblau@clarkhill.com

David M. Blau

on behalf of Creditor Southland Mall Annex LLC dblau@clarkhill.com

David M. Blau

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David M. Blau

David M. Blau

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